



The “J”eneration Society לדור ודור

KAPLEN JCC on the Palisades

Gifts of Life Insurance

Name the Kaplen JCC on the Palisades as the beneficiary of an existing life insurance policy; donate an existing, paid-up life insurance policy you no longer need; or purchase a new life insurance policy and name the Kaplen JCC as the owner and beneficiary.

MAKE THE KAPLEN JCC ON THE PALISADES A BENEFICIARY OF YOUR LIFE INSURANCE

- Making a gift of life insurance allows you to transfer ownership of a paid-up life insurance policy to the JCC.

HOW YOU BENEFIT FROM A GIFT OF LIFE INSURANCE

- Make a gift using an asset that you and your family may no longer need.
- Receive an income tax deduction equal to the cash surrender value of the policy.
- All gifts can be designated for the organization or need most important to you.

The content here is general in nature and intended to be used for informational purposes only. It should not be relied upon as legal, tax, accounting or other professional advice. To determine how a estate planning decision might affect your particular circumstances, it is expressly recommended that you consult an attorney, financial advisor or other qualified professional.

